All corrections to notes on this calendar must be filed no later than 12 P.M. (noon) on 1-3-05. Documents filed after this time will not be reviewed before the hearing and will likely result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day.

Superior Court of Calif, County of San Bernardino

Page: 1

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS00360

CASE NAME: MTR OF FRANK J CAMENZIND

HEARING:

Hearing Re: FILING OF RECEIPTS/FINAL DISCHARGE.

COUNSEL:

RONNIEJOE TURNER (CPE)...PRO/PER

FRANK J CAMENZIND (CEP)...

KENNETH CAMENZIND (OBJ)...CALDWELL, KENNEDY & PORTER, A.

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The total remaining assets of the estate were \$5.16. To date no receipt or final discharge order has been filed. Did court wish to still require a receipt?

RECOMMENDATION:

Court should order a final discharge order filed.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS00368

CASE NAME: *MF* MATTER OF FLORENCE J NAHAY

HEARING:

Accounting Review

COUNSEL:

TERRENCE M NAHAY (CPE)...RICHARD S COLLINS

FLORENCE NAHAY
WAI TER NAHAY ((CEP)...ANNE E LEWIS

(PET)...PRO/PER

GENERAL INFORMATION: covers 8-1-03 through 10-31-04.

THIS CASE IS SET FOR HEARING ON accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service.
- 2. A supplemental inventory and appraisal has been filed that is unacceptable. The document is covered with cross-overs and writings in addition to the typewritten material. It cannot be determined from the document when these writings were placed on the document and if the verification of the document also applies to the writings. The document appears to be a work sheet rather than a finished product. File a proper supplemental inventory and appraisal.
- 3. The bank and security statements do not properly reflect the property on hand in the accounting. Some of the statements are not for the correct dates. Some of the statements do not match the account numbers on the property on hand schedule.
- 4. Petitioner is requesting \$1,000 in fees. Petitioner indicates that he spent 300 hours in the care of the Conservatee and her estate. The amount is not itemized.
- 5. Counsel is requesting \$2,000 in fees. Amount is only generally itemized.

RECOMMENDATION:

This accounting cannot proceed until the bank and security statements are for the correct months and the statements provided match the account statement numbers in the petition. Suggest the court return the bank and security statements to counsel and require that proper documents be filed.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS00406

CASE NAME: MTTR OF LEONILA MAMON

HEARING:

OSC re: REMOVAL

COUNSEL:

JOHNNIE MAMON (PET)...PRO/PER

LEONILA MAMON (CEP)...

GENERAL INFORMATION: This matter has been continued 3 times for filing of inventory and appraisal and for filing of letters. No letters filed to date.

THIS CASE IS SET FOR HEARING ON O.S.C. re removal.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No letters have ever issued. Court has waived bond so there is no bonding company to notice.

RECOMMENDATION:

Remove Conservator. There are assets. The court may wish to appoint the Public Guardian. The court may also wish to retain jurisdiction over to Conservator for purposes of surcharge.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS00408

CASE NAME: MTTR OF LISE P RICHARD

HEARING:

Accounting Review

COUNSEL:

MONIQUE G POTTER (PET)...SHERRI L KASTILAHN

LISE P RICHARD (CEP)...CALDWELL, KENNEDY & PORTER, A.

HARRY W PRESTON (PET)...SHERRI L KASTILAHN

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. This accounting review was for the former Conservator who is deceased. The new Conservator is Conservator of the person only. The assets of the estate are public benefit only. Did court wish to waive the requirement of accounting?

RECOMMENDATION:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

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DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS00409

CASE NAME: CONSERVATORSHIP OF GEORGE ALFRED CHARTERS

HEARING:

Hearing Re: Petition to terminate/Final accounting.

COUNSEL:

GEORGEANNE CAMPBELL (PET)...PRO/PER

GEORGE ALFRED CHARTERS (CEP)...

ROBERT EARL MCGOWAN (TP)...LAW OFFICES OF JULIA P WALD

GENERAL INFORMATION: Matter continued from 11-5-04. Nothing new filed. **See next matter on calendar.**

THIS CASE IS SET FOR HEARING ON petition to terminate and final accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. At the time of the 8-6-04 hearing the court was informed that the Conservatee died on 6-29-04. The court then ordered the petitioner to file a petition to terminate and final accounting. No accounting or petition filed to date.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr.C.§ 2620.2

Page: 5a

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS00409

CASE NAME: CONSERVATORSHIP OF GEORGE ALFRED CHARTERS

HEARING:

Hearing Re: PETITION TO COMPEL ACCOUNTING.

COUNSEL:

GEORGEANNE CAMPBELL (PET)...PRO/PER GEORGE ALFRED CHARTERS (CEP)...

ROBERT EARL MCGOWAN (TP)...LAW OFFICES OF JULIA P WALD

GENERAL INFORMATION: This petition is really a petition pursuant to Pr.C. § 850 that has not been properly served pursuant to Pr.C. § 851. Included within the 850 petition is a request to compel an accounting.

THIS CASE IS SET FOR HEARING ON Pr.C. § 850 petition and request to compel accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. The petition has not been properly served. Please file proof of service in accord with Pr.C. § 851.
- 2. On 11-5-04 the court ordered the Conservator to file an accounting by 12-8-04. No accounting filed as of 12-9-04.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr.C.§ 2620.2

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS00423

CASE NAME: MTR OF DOROTHY SMITH-TINDALL

HEARING:

Hearing Re: FIRST & FINAL ACCOUNTING.

COUNSEL:

SUSAN SALLIOTE (PET)...ANNE SCANLON ZIMMERMAN

DOROTHY SMITH-TINDALL (PCE)...

WILLIAM TINDALL (OBJ)...L ROB WERNER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON first and final accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 12-3-04 the court continued this matter to 1-28-05, but neglected to vacate this date.

RECOMMENDATION:

Matter may go off calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS00440

CASE NAME: MATTER OF KATHLEEN E CERVANTES

HEARING:

Hearing Re: PROOF OF PROCEEDINGS IN HAWAII.

COUNSEL:

ARTHUR CERVANTES (CPE)...HARTNELL HORSPOOL & FOX (CEE)...ANNETTE G DE BELLEFEUILLE (MOSES S. HALL)...MOSES S.

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON proof of proceedings in Hawaii.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Nothing new filed.

RECOMMENDATION:

Page: 7a

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS00440

CASE NAME: MATTER OF KATHLEEN E CERVANTES

HEARING:

Hearing Re: COMPETING PETITION FOR CONSERVATORSHIP.

COUNSEL:

ARTHUR CERVANTES (CPE)...HARTNELL HORSPOOL & FOX (CEE)...ANNETTE G DE BELLEFEUILLE (MOSES S. HALL)...MOSES S.

GENERAL INFORMATION: On 10-1-04 petitioner Arthur Cervantes withdrew his petition for conservatorship. The court then ordered the mater set for proof of proceedings in Hawaii for 1-7-05. Per the attorney for William Cervantes the matter has been resolved and William is now appointed the Conservator with authority to begin proceedings in Hawaii. The problem is that the minute order does not reflect all of this. Continued from 11-5-04. Nothing new filed.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS00458

CASE NAME: MATTER OF MARGARET ANN BRIGHT

HEARING:

Petition for Appointment of Conservator

COUNSEL:

DENNIS A BRIGHT (CP)...PRO/PER PATRICIA A BRIGHT (CP)...PRO/PER MARGARET ANN BRIGHT (CTP)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person only.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File return of citation.
- 2. File notice of hearing and proof of service per order prescribing notice.
- 3. File notice of hearing and proof of service on Court Investigator.
- 4. Petitioner requests medical powers. Capacity declaration supports request.
- 5. Conservatee is developmentally disabled. Court has discretion to require an Inland Regional Center report.
- 6. Need Court Investigator report.

RECOMMENDATION:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VC VS248

CASE NAME: IN THE MATTER OF JAMES W GENTRY JR

HEARING:

Hearing Re: 1ST ACCT & REPORT OF SUCCESSOR CONSERVATOR, ETC.

COUNSEL:

JAMES W GENTRY JR (PCE)...DAVID & TURNER CHARLES L HUNT JR (PET)...HAYTON & HUNT

LINDA ATKINSON (PET)...STEVEN G GROSSMANN

GENERAL INFORMATION: continued from 11-19-04. Covers 9-16-03 through 8-31-04.

THIS CASE IS SET FOR HEARING ON 1st account of successor Conservator.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner is a registered private professional Conservator.
- 2. Conservatee is in the process of buying a new home and selling the old home.
- 3. Petitioner advanced fund in the amount of \$3,125.34 and has reimbursed herself for those advances. The explanation of the advances is extremely vague in the accounting. See green tab. However, review of the Conservator's itemized billing of her time clarifies the expenditures.
- 4. Petitioner has advanced herself \$2,400 toward fees per court order. Petitioner is requesting \$20,087.50 in fees, of which \$2,400 has already been paid. Amount is itemized. Petitioner does charge different fees for different work. Her blended fee would be \$47.55 per hour.
- 5. Attorney requesting \$8,425 in fees representing 33.7 hours \$250 per hour. Counsel has reduced his charge for travel time from 4 hours per court visit to 2 hours per court visit. Court to decide if travel time should be deemed a cost of overhead for attorney and thus reduce fees by the appropriate amount.
- 6. Current bond is \$500,000 and is alleged to be adequate.
- 7. The bank statement from Desert Community does not appear to match the figure of assets on hand. Please clarify.

8. Petitioner requests permission to continue advancing herself \$200 per month toward fees.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the next account for 11-17-06, to cover the period of 9-1-04 through 8-31-06. Accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS00166

CASE NAME: MTR OF CASEY AARON MEINKE

HEARING:

Hearing Re: REVIEW (STATUS REPORT).

COUNSEL:

CASEY AARON MEINKE (MIN)...

RHONDA MEINKE (PLA)...DAVID W BROWN

GENERAL INFORMATION: No file available for review.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS00894

CASE NAME: MTR OF JOSEPH BORDELON

HEARING:

Accounting Review

COUNSEL:

KIM BORDELON (PET)...GABRIELLE R RANSELL

JOSEPH BORDELON (MIN)...

GENERAL INFORMATION: continued from 9-17-04 and 11-2-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter is set for accounting review. No accounting has been filed. Clerk has given notice.

RECOMMENDATION:

When an accounting is not filed as required the court shall cause notice to be given to conservator or guardian and attorney. The court shall set the accounting for hearing within 60 days. Failure to file the accounting as ordered or within 45 days of receipt of notice, whichever is longer, shall constitute a contempt. Pr.C.§ 2620.2

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01161

CASE NAME: ZOYA CHRISTOPHERSEN

HEARING:

Petition for Termination of Guardianship

COUNSEL:

LISA WARNER (PET)...PRO/PER
TIMOTHY WARNER (PET)...PRO/PER

ZOYA CHRISTOPHERSEN (MIN)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON petition to terminate guardianship.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service on all persons listed in section 8 of petition except minors under 12 and persons who have signed consent and waiver.
- 2. Petitioner is the guardian. She contends mother is now able to care for the minor, as is evidenced by the fact that C.P.S. has returned her other children to her.

RECOMMENDATION:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01275

CASE NAME: MTR OF BELL/MARTIN

HEARING:

Petition for Termination of Guardianship

COUNSEL:

JOY REAPE (PET)...PRO/PER TONY JACKSON (PET)...PRO/PER

DAMION BELL (MIN)...
DAZHANE BELL (MIN)...
DIJON MARTIN (MIN)...

KIMBERLY MARTIN (PET)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON petition to terminate guardianship

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner is the mother. Petitioner alleges that the guardian feeds the children breakfast and then drops them off at the park where they remain until dinner time. The children are 4, 6 and 7.
- 2. File notice of hearing and proof of service on all persons listed in section 8 of petition, including minors 12 years of age or older.

RECOMMENDATION:

Court may wish to appoint Court Investigator for report and recommendation.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01336

CASE NAME: MTR OF ADRIAN MICHAEL FUNES

HEARING:

Petition for Appointment of Guardian

COUNSEL:

WALDRON B FOX (PET)...PRO/PER MARGARITA A FOX (PG)...PRO/PER

ADRIAN MICHAEL FUNES (MIN)...

INDYCA A FUNES (MIN)...
ANGELICA L FUNES (MIN)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandfather and step-maternal grandmother, minors 1 and 3 mos.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service per order prescribing notice.
- 2. File notice of hearing and proof of service on Tribal Council, certified mail return receipt. Also file copy of any letter sent to the Tribal Council and any response by Tribal Council.
- 3. Court may wish to review confidential screening form.

RECOMMENDATION:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01457

CASE NAME: GUARDIANSHIP OF JACOB DOUESNARD, ZANE ET AL

HEARING:

Hearing Re: PETN FOR GUARDIANSHIP OF JACOB DOUESNARD.

COUNSEL:

(PET)...PRO/PER KRISTI FRODESEN LOWELL FRODESEN (PET)...PRO/PER JACOB DOUESNARD (MIN)... ZANE DREW (MIN)... CONNOR DREW (MIN)... COURTNEY DREW (MIN)... (PET)...PRO/PER MARVA S DREW

FREDERICK A DREW (PET)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandparents, minor 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. This petition concerns the minor Jacob only. The maternal grandparents obtained guardianship over the minor and his younger siblings in 9-03. The minor was not adjusting well and went to live with his paternal grandparents in 11-03. He has resided with them continuously since that time. They now seek guardianship of this
- 2. File resignation by current guardians or court will have to remove the current guardians before there is an opening for the appointment of the current petitioners.
- 3. File notice of hearing and proof of service per order prescribing notice.

RECOMMENDATION:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01495

CASE NAME: GUARDIANSHIP OF LEILANI GOAD

HEARING:

Accounting Review

COUNSEL:

LISA L SEPULVEDA (PET)...PRO/PER

LEILANI P GOAD (MIN)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Matter is set for accounting review. No accounting has been filed. Clerk has given notice.
- 2. Matter also set for filing of inventory and appraisal. This matter has already been continued 2 times. No inventory and appraisal filed.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re removal. Have the clerk give notice.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01751

CASE NAME: MATTER OF ADRIANA RICO

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SYDNEY A MONZILLO (PET)...PRO/PER ADRIANA RICO (MIN)...

GENERAL INFORMATION: cross reference this matter with VG 01431. Temporary letters issued 10-7-04. Continued from 11-12-04.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by friend, minor 17

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner has filed a due diligence declaration as to mother, father, maternal grandmother and paternal grandparents. Judge to decide if sufficient.
- 2. Petitioner has indicated that maternal grandfather is deceased.
- 3. Petitioner is not related to minor. D.C.S. report is in file.

RECOMMENDATION:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01752

CASE NAME: MATTER OF KIMBERLY Y ARREDONDO

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SHEILA KHAWALDEH (PET)...PRO/PER KIMBERLY Y ARREDONDO (MIN)...

GENERAL INFORMATION: Temporary letters issued 10-12-04. Continued from 11-12-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by caretaker, minor 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service per order prescribing notice.
- 2. Court may wish to review confidential screening form.
- 3. Petitioner is not related to the minor. Need D.C.S. report.
- 4. Minor may be an illegal alien. Court may wish to inquire. See purple tab in file. Did court wish to require notice to any foreign consul? It does not appear that the code requires this.

RECOMMENDATION:

None

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

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DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01775

CASE NAME: MATTER OF JACKSON

HEARING:

Petition for Termination of Guardianship

COUNSEL:

MELISSA CARILLO (PET)...PRO/PER

MATTHEW JACKSON (MIN)...
DAVID JACKSON (MIN)...
NICOLE JACKSON (MIN)...

TERESA HARLEY (OBJ)...PRO/PER

GENERAL INFORMATION: No file available for review.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01780

CASE NAME: MATTER OF XAVIER SAVEDRA

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DEBRA WHITLOCK (PET)...PRO/PER

XAVIER SAVEDRA (MIN)...

GENERAL INFORMATION: Temporary letters issued 11-18-04.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minor 5.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service per order prescribing notice.
- 2. Certified copy of birth certificate filed. Court should dispense with notice to father and paternal grandparents.

RECOMMENDATION:

Court should dispense with notice to father and paternal grandparents.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01781

CASE NAME: MATTER OF SASHA & KENNETH SAGER

HEARING:

Petition for Appointment of Guardian

COUNSEL:

KAREN D SMITH (PET)...DAVID & TURNER

SASHA SAGER (MIN)... KENNETH SAGER (MIN)...

GENERAL INFORMATION: Temporary letters issued 11-18-04.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minors 12 and 11.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. U.C.C.J.E.A incomplete. Must be completed for the last 5 years or to date of birth of the minor, whichever is sooner.
- 2. File notice of hearing and proof of service per order prescribing notice.
- 3. File notice of hearing and proof of personal service on minor Sasha Sager.
- 4. File notice of hearing and proof of mailed service on Court Investigator.

RECOMMENDATION:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01782

CASE NAME: MATTER OF MICHAEL JAMES HAWTHORNE

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SCOTT HAWTHORNE (PET)...PRO/PER
DIANA HAWTHORNE (PET)...PRO/PER
MICHAEL JAMES HAWTHORNE (MIN)...

GENERAL INFORMATION: Temporary letters issued 11-18-04

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandfather and step-paternal grandmother, minor 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of mailed service on Court Investigator, maternal grandfather and paternal grandmother.
- 2. Court may wish to review confidential screening form.

RECOMMENDATION:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01783

CASE NAME: MATTER OF KAYLA GIBSON & STEPHANIE COOPER

HEARING:

Petition for Appointment of Guardian

COUNSEL:

TAMMY MATHESON (PET)...PRO/PER

KAYLA GIBSON (MIN)... STEPHANIE COOPER (MIN)...

GENERAL INFORMATION: Temporary letters issued 11-22-04.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal aunt, minors 15 and 14.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service per order prescribing notice.
- 2. Court may wish to review confidential screening form.

RECOMMENDATION:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 01/07/05 TIME: 8:30 DEPT: V12G

CASE #: VG VS01785

CASE NAME: MATTER OF TRINITY & JOSEPHINE PAOLETTO

HEARING:

Petition for Appointment of Guardian

COUNSEL:

STEPHANIE L SENSOUCIE (PET)...PRO/PER TRINITY ELESE PAOLETTO (MIN)...
JOSEPHINE KATHLEEN PAOLETTO (MIN)...

GENERAL INFORMATION: There are competing petitions for guardianship.

Petition 1:

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal aunt (Stephanie Sensoucie), minors 3 and 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Temporary orders were denied.
- 2. File notice of hearing and proof of personal service on mother and father.
- 3. File notice of hearing and proof of mailed service on Court Investigator, maternal grandparents and paternal grandparents or due diligence declarations.
- 4. Court may wish to review confidential screening form.

Petition 2:

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandfather and step-paternal grandmother (Nicholas and Holly Paoletto), minors 3 and 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Temporary letters issued 12-8-04.
- 2. File notice of hearing and proof of personal service on parents.

- 3. File notice of hearing and proof of mailed service on maternal grandparents and Court Investigator.
- 4. Holly Paoletto did not complete question 6 on confidential screening form. File supplemental.

RECOMMENDATION:

Matter is contested and should be set down on the contested calendar. Court may wish to refer matter to Court Investigator for report and recommendation.

Superior Court of Calif, County of San Bernardino Page: 1

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VG VS01433

CASE NAME: GUARDIANSHIP OF SAMANTHA N. VOEST, ET AL

HEARING:

Hearing Re: Setting dates for I&A and Accounting.

COUNSEL:

JO ANNE E VOEST (PET)...LAWRENCE J VANNI

SAMANTHA N VOEST (MIN)...
RHIANNON M VOEST (MIN)...
STEVEN J VOEST (MIN)...

GENERAL INFORMATION: Continued from 2-13, 4-9 and 7-9-04. Nothing new filed.

The court approved the petition for guardianship on 8-1-03. The court did not set dates for the filing of an inventory and appraisal or an accounting due to the fact that this case needed to be coordinated with VPR 01892. That matter is on calendar in this department this date. The probate matter is set for status report and no report has been filed.

Nothing new filed.

RECOMMENDATION:

Continue to trail VPR 01892.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS00002

CASE NAME: IN THE ESTATE OF ANTHONY J CRONATO

HEARING:

Hearing Re: STATUS REPORT.

COUNSEL:

ANTHONY J CRONATO (DEC)...

CATHY GAROFOLO (PET)...DIANA CARLONI NOURSE

GENERAL INFORMATION: This estate involves an interest in real property. The property was sold for back taxes during the course of the administration. It was learned that a small amount of overpayment was available for reimbursement. Counsel filed a claim for the reimbursement. At the time of the hearing on 1-9-04 it was determined that additional time was needed to allow the county to process the claim. Matter again continued from 7-9-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON status report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No status report filed.

RECOMMENDATION:

None.

NOTE: THIS MATTER IS CONNECTED TO MATTERS 10 AND 11 ON THIS CALENDAR.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002530

CASE NAME: ESTATE OF CARL ALEXANDER CUNNINGHAM

HEARING:

Petition for Probate, Letters of Tstmntry with full authority under IAEA.

COUNSEL:

CHARLENE L YOUNG (PET)...CYNTHIA MCCOY CARL ALEXANDER CUNNINGHAM (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of petition to administer estate.
- 2. Section 6(a)(4) of petition not completed. File supplemental.
- 3. File duties.
- 4. Leatrice Cunningham is named in the will, but is not on attachment 9. File supplemental.
- 5. Will waives bond. However, petitioner is a non-resident. Bond required in the absence of a waiver from all heirs. In this case petitioner is the sole heir and by her petition waives bond. Did court wish a specific waiver from her?
- 6. File letters and orders.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 6-17-05. Set hearing for filing of status report and/or accounting for 2-10-06. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002531

CASE NAME: ESTATE OF LLOYD EUGENE KIMBLE

HEARING:

Petition for Probate, Letters of Tstmntry with full authority

under IAEA.

COUNSEL:

DEBORAH JUSTICE (PET)...DAVID W BROWN

LLOYD EUGENE JUSTICE (DEC)...

GENERAL INFORMATION: Special letters issued 11-8-04

THIS CASE IS SET FOR HEARING ON for Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File proof of publication.
- 2. Will waives bond.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 6-17-05. Set hearing for filing of status report and/or accounting for 2-10-06. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002532

CASE NAME: ESTATE OF KATHLEEN ANN WILLIS

HEARING:

Petition for Probate, Letters of Tstmntry with full authority under IAEA.

COUNSEL:

CURTIS D WILLIS (PET)...DAVID W BROWN

KATHLEEN ANN WILLIS (DEC)...

GENERAL INFORMATION: Special letters issued 11-8-04

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File proof of publication.
- 2. Will waives bond.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 6-17-05. Set hearing for filing of status report and/or accounting for 2-10-06. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002535

CASE NAME: MATTER OF CHARLIE PATSY ANN CAMPBELL

HEARING:

Petition to determine succession to Real Property

COUNSEL:

HALLIE MARIE VOLSCHOW (PET)...DEBRA S POPINEAU CHARLIE PATSY ANN CAMPBELL (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to determine succession to real property.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition appears procedurally complete.

RECOMMENDATION:

Recommended for approval

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002537

CASE NAME: ESTATE OF SIGRUN B STROMSVAG

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

BERIT AUSTIN FUNNEMARK (PET)...ROBERT

SIGRUN B STROMSVAG (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Sole heir waives bond.
- 2. File proof of publication.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 6-17-05. Set hearing for filing of status report and/or accounting for 2-10-06. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002538

CASE NAME: ESTATE OF JACK HOWARD DEARDORFF

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

TASHA CLIFFORD (PET)...CALDWELL, KENNEDY & PORTER, A. JACK HOWARD DEARDORFF (DEC)...

GENERAL INFORMATION: Special letters issued 11-10-04.

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File proof of publication.
- 2. Need waiver of bond from Anjia Glenn or set bond in the amount of \$370,000.
- 3. Petitioner alleges that the liquid assets will be placed in attorney trust account and that this is a blocked account. An attorney trust account does not constitute a blocked account and thus does not prevent the requirement of bond.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 6-17-05. Set hearing for filing of status report and/or accounting for 2-10-06. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002543

CASE NAME: ESTATE OF BARBARA LEE BALOSSO

HEARING:

Petition for Probate, Letters of Tstmntry with full authority under IAEA.

COUNSEL:

RICHARD LEE MCKINNEY (PET)...THE HEGNER LAW FIRM

BARBARA LEE BALOSSO (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of petition to administer estate.
- 2. File proof of publication.
- 3. Arthur Balosso and Diane Farmer are named in the will, but are not on attachment 9. File supplement.
- 4. File declination to act by Diane Farmer.
- 5. Will waives bond.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 6-17-05. Set hearing for filing of status report and/or accounting for 2-10-06. Any accounting to be filed 30 days in advance.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS00296

CASE NAME: ESTATE OF MARY GLICK

HEARING:

Hearing Re: STATUS REPORT.

COUNSEL:

MARY GLICK (DEC)...

CATHY GARAFOLO (PET)...DIANA CARLONI NOURSE

GENERAL INFORMATION: This estate involves an interest in real property. The property was sold for back taxes during the course of the administration. It was learned that a small amount of overpayment was available for reimbursement. Counsel filed a claim for the reimbursement. At the time of the hearing on 1-9-04 it was determined that additional time was needed to allow the county to process the claim. Matter again continued from 7-9-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON status report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No status report filed.

RECOMMENDATION:

None.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS00314

CASE NAME: ESTATE OF REBECCA FISHER AKA RHEA FISHER

HEARING:

Hearing Re: STATUS REPORT.

COUNSEL:

REBECCA FISHER (DEC)...

CATHY GAROFOLO (PET)...DIANA CARLONI NOURSE

GENERAL INFORMATION: This estate involves an interest in real property. The property was sold for back taxes during the course of the administration. It was learned that a small amount of overpayment was available for reimbursement. Counsel filed a claim for the reimbursement. At the time of the hearing on 1-9-04 it was determined that additional time was needed to allow the county to process the claim. Matter again continued from 7-9-04. Nothing new filed.

THIS CASE IS SET FOR HEARING ON status report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No status report filed.

RECOMMENDATION:

None.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS01827

CASE NAME: ESTATE OF PATRICIA M SINGLETON

HEARING:

Hearing re Final Discharge

COUNSEL:

NEILL SINGLETON (PET)...RICHARD S COLLINS

PATRICIA M SINGLETON (DEC)...

GENERAL INFORMATION: Continued from 7-9-04. Clerk has given notice. Nothing new filed.

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No receipts or final discharge have been filed.

RECOMMENDATION:

Suggest the court set the matter for an O.S.C. re failure to file required documents and sanctions. Issue a citation and have it personally served on the administrator.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS01892

CASE NAME: ESTATE OF TONY ANTONIUS VOEST

HEARING:

Hearing Re: FILING OF STATUS REPORT AND/FOR ACCTING.

COUNSEL:

JOANNE E VOEST (PET)...MCCOLGAN & VANNI

TONY ANTONIUS VOEST (DEC)...
GREGORY M HULTGREN (TP)...

GENERAL INFORMATION: continued from 4-9-04 and 7-9-04.

THIS CASE IS SET FOR HEARING ON status/accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 4-9-04 this matter was scheduled for status and/or accounting. Petitioner filed a document indicating that they needed another 60 days to resolve the issues. No proper notice of hearing in accord with Pr.C. § 12201 was filed. Nonetheless the court granted a 90 day extension. On 7-9-04 the petitioner failed to file a status report and did not correct the notice problem. Petitioner has filed a request to confirm sale of real property, but has failed to comply with court orders concerning the filing of a status report and the filing of proper notice.

RECOMMENDATION:

Court refuse to confirm the sale of real property until such time as the petitioner complies with court orders.

When the personal representative does not file an accounting as required, the court shall compel the account by punishment for contempt. Pr.C. § 11050. Issue a citation and have it personally served for OSC re: Why the Personal Representative should not be punished for contempt. If the personal representative does not appear and file the accounting, the representative may be punished for contempt or removed from office or both. Pr.C. § 11052.

Page: 13a

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS01892

CASE NAME: ESTATE OF TONY ANTONIUS VOEST

HEARING:

Report Sale and Petition for Order Confirming Sale of Real

Property.

COUNSEL:

JOANNE E VOEST (PET)...MCCOLGAN & VANNI

TONY ANTONIUS VOEST (DEC)...
GREGORY M HULTGREN (TP)...

GENERAL INFORMATION: As indicated on the preceding page, it is recommended that the court refuse to consider this petition until the petitioner complies with prior court orders. Should the petitioner in fact comply prior to hearing the following notes are applicable to this petition.

Address 1/3 interest in 13123 W. Washington Blvd., Culver City

APN# 4236-025-002

1/3 interest in 13315-19 W. Washington Blvd., Culver City

APN# 4236-025-003

1/3 interest in common stock of Foreign Auto Haus, A Calif.

Corp.

Appraised value File reappraisal for sale.

Sale price Are these to be sold as a package only?

\$212,500 Property 1 \$288,333 Property 2

\$5,000 stocks. Price not within 90% of appraised value

However, 90% rule does not appear to apply to

personal property.

First overbid Cannot determine until we know if this is a package deal.

Deposit None stated. 10% required.

Commission None

Additional bond \$500,000

Reason for sale Pay debts, expenses and taxes.

Exposure to market Petitioner alleges that sale is private and therefore

exposure was not necessary.

Notice Petitioner requests that none be required as this is a

private sale. Petitioner offers no authority for this

premise. In the absence of authority, require notice to be

published.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS01921

CASE NAME: ESTATE OF LILLIAN E BLACK

HEARING:

Hearing Re: 1ST & FINAL ACCT; ALLOWANCE OF FEES; FINAL DISTRIB.

COUNSEL:

BANK OF AMERICA, N.A. (PET)...SEAVER & GILL

LILLIAN E BLACK (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON first and final account and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Statutory fees are \$3,222.69.
- 2. Accounting looks ok.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of receipts and final discharge order for 2-10-06.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02040

CASE NAME: ESTATE OF MICHELE AGINS

HEARING:

Hearing Re: FIRST & FINAL ACCT ETC.

COUNSEL:

CAROLYN LAWRENCE (PET)...GABRIELLE R RANSELL

MICHELE AGINS (DEC)...

INTERNAL REVENUE SERVICE (TP)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON first and final account and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. File notice of hearing and proof of service, including notice to IRS.
- 2. There is a \$94,090.81 lien by the IRS according to the petitioner. I do not find that lien in the file, but I do find a claim for \$176,196.66. Petitioner says that only 1 claim was filed in the amount of \$269.01 and was paid to the County of San Bernardino Dept of Water and Sanitation. This is not correct. As stated above there was also the IRS claim. There are insufficient assets to pay the claims. Under such circumstances the claims should have been prorated, unless 1 of the claims has priority. In this case the IRS claim takes precedence over the Water Department claim and should have been paid first. The petitioner could be liable to the IRS for the amount paid to the Water Department.
- 3. Statutory fees are \$5,846.23.
- 4. Attorney requests reimbursement of costs advanced in the amount of \$593.10. Amount is itemized.
- 5. Petitioner requests that all remaining assets, after payment of above fees and costs, be turned over to the IRS.

RECOMMENDATION:

Petitioner will have to get a clearance on the \$269.01 paid to the wrong creditor from the IRS before this estate can close. If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 2-10-06.

Page: 15a

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02040

CASE NAME: ESTATE OF MICHELE AGINS

HEARING:

OSC re: Why personal rep should not be sanctioned

COUNSEL:

CAROLYN LAWRENCE (PET)...GABRIELLE R RANSELL

MICHELE AGINS (DEC)...

INTERNAL REVENUE SERVICE (TP)...PRO/PER

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON O.S.C. re failure to file status report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Final accounting filed.

RECOMMENDATION:

Matter should go off calendar

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02040

CASE NAME: ESTATE OF MICHELE AGINS

HEARING:

OSC re: Final accounting

COUNSEL:

CAROLYN LAWRENCE (PET)...GABRIELLE R RANSELL

MICHELE AGINS (DEC)...

INTERNAL REVENUE SERVICE (TP)...PRO/PER

GENERAL INFORMATION: see page 15 of this calendar.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02072

CASE NAME: ESTATE OF PAUL G BLANCHETTE

HEARING:

Hearing Re: STATUS/ACCOUNTING REVIEW.

COUNSEL:

ELEANOR PRASTER (PET)...GREGORY L ZUMBRUNN

PAUL G BLANCHETTE (DEC)...

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02102

CASE NAME: ESTATE OF ARTHUR LEE HINSON

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

DOLORES SEE HINSON (PET)...STANLEY W HODGE

ARTHUR LEE HINSON (DEC)...

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02120

CASE NAME: MATTER OF WILLIAM PATRICK SULLIVAN

HEARING:

Hearing Re: PETN FOR SETTLEMT OF FIRST & FINAL ETC.

COUNSEL:

DIANA L BADGER (PET)...DAVID W BROWN WILLIAM PATRICK SULLIVAN (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON first and final report on waiver of account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Statutory fees are \$6,400. Petitioner waives fees.
- 2. Sole heir waives accounting.
- 3. Petitioner requests authority to pay Discover Financial \$3,784,

RECOMMENDATION:

Recommended for approval. Set hearing for filing of receipts and final discharge order for 2-10-06.

Page: 19a

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02120

CASE NAME: MATTER OF WILLIAM PATRICK SULLIVAN

HEARING:

Accounting Review

COUNSEL:

DIANA L BADGER (PET)...DAVID W BROWN WILLIAM PATRICK SULLIVAN (DEC)...

GENERAL INFORMATION: This matter may go off calendar. See preceding page.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02121

CASE NAME: ESTATE OF THELMA BERNARD

HEARING:

Accounting Review

COUNSEL:

MARILYN HICKMAN (PET)...KAREN A STEVENSON THELMA NOLENE BERNARD (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON status/accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner has filed an accounting, but has not filed a status report. File status report.
- 2. File notice of hearing and proof of service.

RECOMMENDATION:

Require the filing of a status report.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02178

CASE NAME: ESTATE OF WESLEY RICHARD HAYWOOD

HEARING:

Hearing Re: INVENTORY AND APPRAISAL.

COUNSEL:

DEBORAH PRIMO (PET)...DAVID W BROWN

WESLEY RICHARD HAYWOOD (DEC)...

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02185

CASE NAME: ESTATE OF RICHARD T. ARDEN

HEARING:

Accounting Review

COUNSEL:

RHETT T ARDEN (PET)...GARY E BEEKSESQ

RICHARD T. ARDEN (DEC)...

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02197

CASE NAME: ESTATE OF VERA SAMADUROFF

HEARING:

Accounting Review

COUNSEL:

LUBA HALOPOFF (PET)...O'NEILL & WO OLPERT

VERA SAMADUROFF (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The first and final report and account was approved subject to petitioner's counsel filing an adequate declaration concerning fees. An adequate declaration has not been filed. If not filed by the time of the hearing suggest that the court simply approve the first and final, but deny the request for extra-ordinary fees.

RECOMMENDATION:

See above. Also the court will need to set a date for the filing of receipts and discharge. Suggest 1-13-06.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02320

CASE NAME: ESTATE OF HILARY BUNKER

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

STEPHEN BUNKER (PET)...JAMES BRUCE MINTON

HILARY BUNKER (DEC)...

JEANNE KENNEDY (PET)...CALDWELL, KENNEDY & PORTER, A.

LOMA LINDA UNIVERSITY MEDICAL (TP)...STREAM & WERNER, P.C.

STEPHEN BUNKER (JAMES BRUCE MINTON)...JAMES BRU

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has not been filed. The clerk has given notice.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue a citation and have it personally served on the administrator.

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE RUFUS L YENT

DATE: 01/07/05 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02360

CASE NAME: ESTATE OF VIRGINIA C ENGER

HEARING:

Hearing Re: PETN FOR DISMISSAL OF PROBATE.

COUNSEL:

ROBERT R ENGER (PET)...HOWARD R HAWKINS ELIZABETH A ENGER (PET)...HOWARD R HAWKINS

VIRGINIA C ENGER (DEC)...